



Alzheimer's Conference 2021:

Estate Planning in the Early Stages

PRESENTED BY: MINTA A. ANDREVE



Minta A. Andreve, Attorney at Law

Areas of Practice:

- Estate Planning
- Probate
- Guardianships
- Vulnerable Adult Actions
- Medicaid Planning

Rehmke ♦ Andreve

Elder Law Attorneys

Formerly **Rehmke Law, PS**

Jonete W. Rehmke — Minta A. Andreve

Elder Law Attorneys



253-460-3190



rehmkelaw.com

1021 Regents Boulevard, Fircrest, WA 98466

WHAT DOCUMENTS DO I NEED?

- Will
- Durable Powers of Attorney
- Health Care Directive
- Other Documents

- Allows you to describe how you want your money and property distributed when you pass away
- Does not avoid probate but makes it easier



WILLS

WILLS (For Everyone)

**Are you planning for both Spouses?
Who will be responsible for the Estate?**

POWERS
OF
ATTORNEY
(POA)

?What kind do I need?

?What does Durable Mean?

?Who should I pick?

Types of POAs

- 1. FINANCIAL**
- 2. MEDICAL**
- 3. COMBINED**
- 4. WHEN IS IT EFFECTIVE**

?What does Durable
even mean?

DURABLE MEANS
THAT THE POWER
OF ATTORNEY
WILL REMAIN IN
EFFECT WHEN
YOU ARE
INCAPACITATED

Picking the Right Agent for You

Consider:

- 1. Can this person make independent decisions**
- 2. Can this person handle finances**
- 3. Is this person responsible**
- 4. Will this person honor my wishes**

HEALTHCARE DIRECTIVES

?How do they work?

?Are there different kinds?

?What if I change my
mind?

- A Health Care Directive allows you to give instructions to your Power of Attorney regarding how you want your end of life medical decisions to be handled.
- They can be customized to your specific wishes.



HEALTH CARE DIRECTIVE

- A Health Care Directive does NOT prevent you from changing your mind or having a say in your care!



HEALTH CARE DIRECTIVE

- POLST (PHYSICIAN ORDER OF LIFE-SUSTAINING TREATMENT):

Bright green form that your doctor signs; applies to paramedics

- CREMATION AUTHORIZATION:

Tells family or caregivers what you want done with your body when you pass away

- COMMUNITY PROPERTY AGREEMENT: Allows for property to pass to the remaining spouse without the need for probate.

- TRUST: May assist with avoiding probate but be ware!



?QUESTIONS?